



Order

Documentation for encouragement of home ownership: advance withdrawal

Please fill in this form digitally or in clear block capitals.

Personal details

Vested benefits account No. (if known) _____

Surname _____

First name _____

Street, No. _____

Postcode, town, country _____

Phone number _____ E-mail _____

Date of birth _____ Gender ☐ f ☐ m

OASI (AHV/AVS) No. _____

Marital status ☐ single

☐ married/registered since (date) _____
partnership

☐ divorced/dissolved since (date) _____
partnership

☐ widowed since (date) _____

Declaration

I would like an advance withdrawal for

- ☐ the repayment of my mortgage on owner-occupied residential property
- ☐ the purchase of an owner-occupied house or apartment
- ☐ the construction of owner-occupied residential property
- ☐ the renovation of my owner-occupied residential property
- ☐ the acquisition of share certificates for my owner-occupied residential property

My owner-occupied residential property is located

☐ in Switzerland ☐ outside Switzerland _____

Account holder confirmation

By signing, I confirm that the information provided is complete and correct.

Surname, first name _____

Place, date

Signature

Documentation required

Please send us the following additional documents so that we can process your order:

- Copy of your identity card or passport

We may need additional information and documents. We will contact you if this is the case.



Stiftung Auffangeinrichtung BVG
Fondation institution supplétive LPP
Fondazione istituto collettore LPP

Confidential

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SWITZERLAND

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Please enclose this cover sheet with the documents you return to us. Thank you.

When returning your documents, please do not use paper clips, staples, or adhesive tape.

