



## Application

# Cash payout from accounts with low credit balances

Please fill in this form digitally or in clear block capitals.

### Personal details

---

Vested benefits account No. (if known) \_\_\_\_\_

Surname \_\_\_\_\_

First name \_\_\_\_\_

Street, No. \_\_\_\_\_

Postcode, town, country \_\_\_\_\_

Phone number \_\_\_\_\_ E-mail \_\_\_\_\_

Date of birth \_\_\_\_\_ Gender ☐ f ☐ m

OASI (AHV/AVS) No. \_\_\_\_\_

Marital status ☐ single

☐ married/registered since (date) \_\_\_\_\_  
partnership

☐ divorced/dissolved since (date) \_\_\_\_\_  
partnership

☐ widowed since (date) \_\_\_\_\_

## Payment address

---

☐ Bank account    ☐ Post office account

Account number \_\_\_\_\_

Name of the bank \_\_\_\_\_

Street, No. \_\_\_\_\_

Postcode, town, country \_\_\_\_\_

IBAN \_\_\_\_\_

SWIFT/BIC \_\_\_\_\_ (mandatory for payment abroad)

The payment of the balance will be made in Swiss francs. However, the balance will be converted into the currency of the bank's.

☐ Process the payment exclusively in Swiss francs (CHF).

Account in the name of    Surname \_\_\_\_\_

First name \_\_\_\_\_

Street, No. \_\_\_\_\_

Postcode, town, country \_\_\_\_\_

## Details of place of residence

---

At the time of payout my main place of residence is

☐ in Switzerland    ☐ outside Switzerland \_\_\_\_\_

## Account holder confirmation

---

By signing, I confirm that the information provided is complete and correct.

Surname, first name \_\_\_\_\_

\_\_\_\_\_  
Place, date

\_\_\_\_\_  
Signature

## Partner confirmation (marriage or registered partnership)

---

By signing, I give my consent to the account holder's request.

Surname, first name \_\_\_\_\_

\_\_\_\_\_  
Place, date

\_\_\_\_\_  
Signature

## Documentation required

---

Please send us the following additional documents so that we can process your application:

- Copy of your identity card or passport
- If you are married or in a registered partnership: copy of the identity card or passport of your spouse/registered partner and copy of your marriage certificate/partnership certificate
- If you are divorced or your partnership has been dissolved: copy of the complete, legal divorce decree/decreed dissolving your partnership
- Confirmation from the benefits scheme that transferred the vested benefits to us that your vested benefits have a value less than your (former) personal annual contribution

We may need additional information and documents. We will contact you if this is the case.



Stiftung Auffangeinrichtung BVG  
Fondation institution supplétive LPP  
Fondazione istituto collettore LPP

**Confidential**

Stiftung Auffangeinrichtung BVG  
Vested benefits accounts  
Elias-Canetti-Strasse 2  
P.O. Box  
8050 Zurich  
SWITZERLAND

**Confidential**

Stiftung Auffangeinrichtung BVG  
Vested benefits accounts  
Elias-Canetti-Strasse 2  
P.O. Box  
8050 Zurich  
SWITZERLAND

Please enclose this cover sheet with the documents you return to us. Thank you.

When returning your documents, please do not use paper clips, staples, or adhesive tape.

